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- As an objective and impartial knowledge-based company, we advise and support organizations along the energy value chain.
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- **■>** 2,300 experts
- > 30 countries around the world,
- •innovative solutions:
- business & technical consultancy,
- testing,
- inspections & certification,
- risk management, and
- verification.





ARN Advisory: Research and Recycling under one roof

- Competence centre sharing fundamental expertise on mobility recycling issues
- Combining chain management, technology and industrial knowledge
- Originating from recyclers: Auto Recycling Nederland, Dutch ELV monitoring body
- Growing portfolio on new mobility recycling research and services.
- Running a unique Shredder Residue industrial recycling facility and R&D centre



Electrified mobility: ARN's EV battery life cycle challenges:

- ■Design for Reuse: an effort between R&D, Manufacturing and Recycling
- Recycling versus reuse: no value or other value
- Life Cycle liability: an uncovered regulatory issue
- Chain management: from conception to secondary application Safety measures, value creation, disassembling methods
- ---> Technological
- ---> Economical
- ---> Legislative
- ---> Systematical



PROPOSED PROJECT: 2BCYCLED



Description

Assess the *technological*, *regulatory and structural* requirements achieving a optimal battery life cycle, as well as the most appropriate technologies for end of life treatment (2nd life and recycling)

Potential Actions

- Design for Recycling of EV batteries
- The development of a monitoring structure for batteries in end-of life phase
- Second life economic feasibility assessment
- Battery reconditioning for high-reuse (such as new traction battery)
- Battery reuse in new (2nd life) applications (such as stationary storage).
- Battery recycling for closing resource loops (mass balance Co, Ni, Li, Cu, plastics etc)
- Framing high voltage battery recycling technologies.

Targets

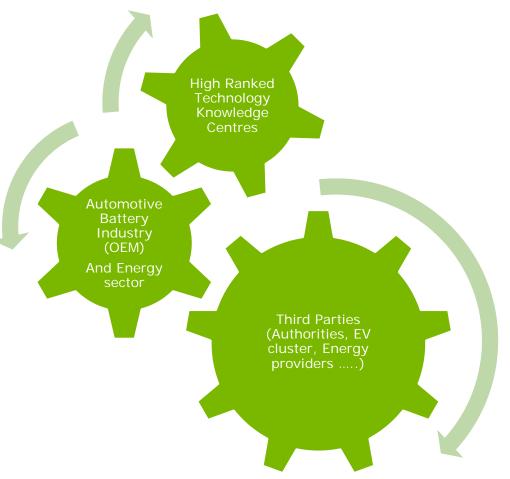
Creating a <u>safe and economical</u> collection, handling and processing structure for EV batteries Conducting research to investigate <u>Reuse of EV batteries</u> in a Community Energy Storage (CES) <u>Recycling</u> of batteries





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Potential Consortium Structure



Expectations

- Examining mutual interests among potential consortium members, around secondary storage solutions
- Abilities to reach out to OEMs, recyclers and other EV battery stakeholders.
- Discussing funding possibilities for 2BCYCLED
- Creating a common understanding and strategy for 2BCYCLED
- Understanding Regional strategies for EV infrastructures



