



**SERNAUTO**

*Spanish Automotive Equipment and  
Component Manufacturers Association*

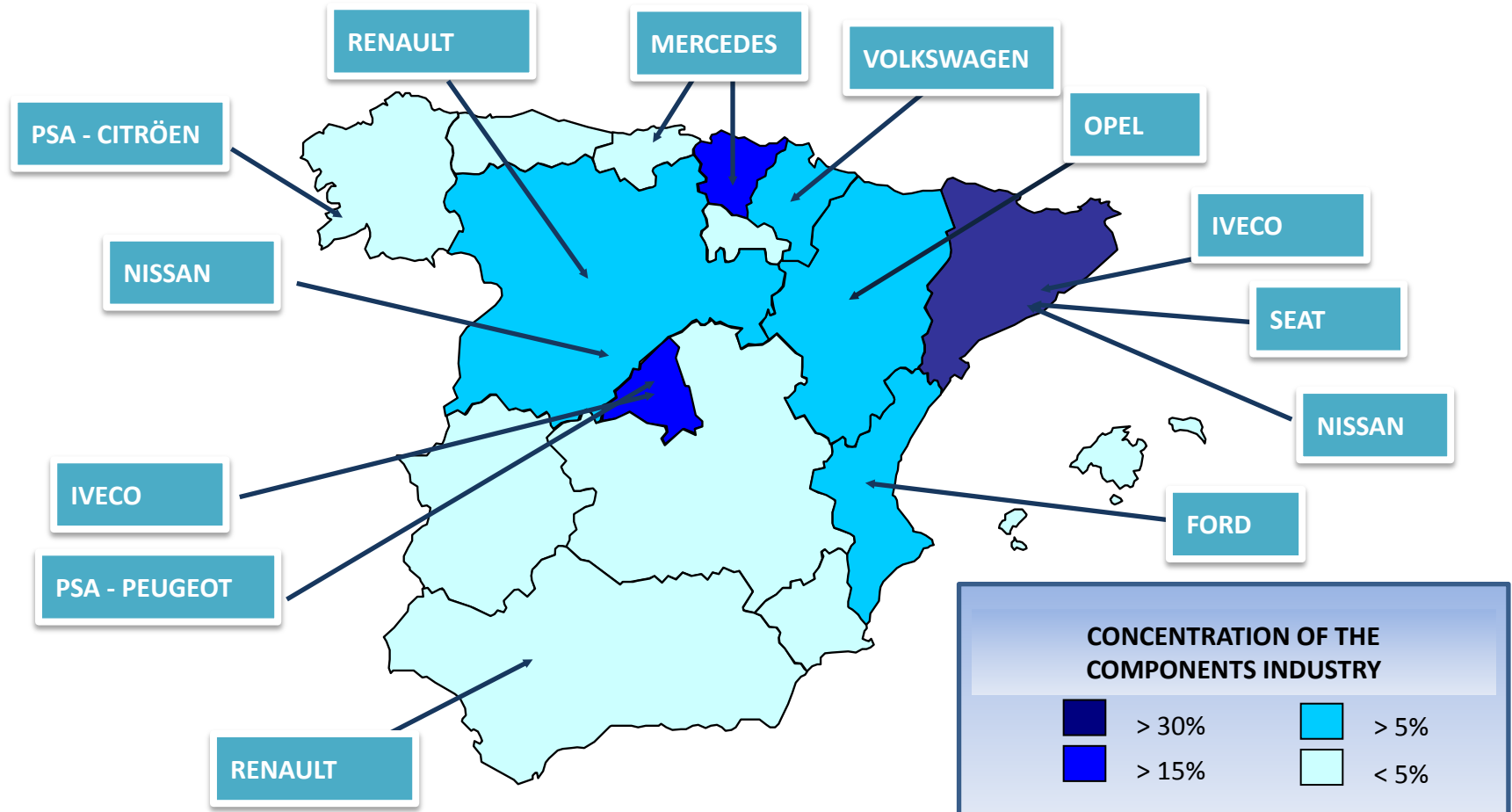
# **SERNAUTO AND THE AUTOMOTIVE SECTOR IN SPAIN**

# INDEX

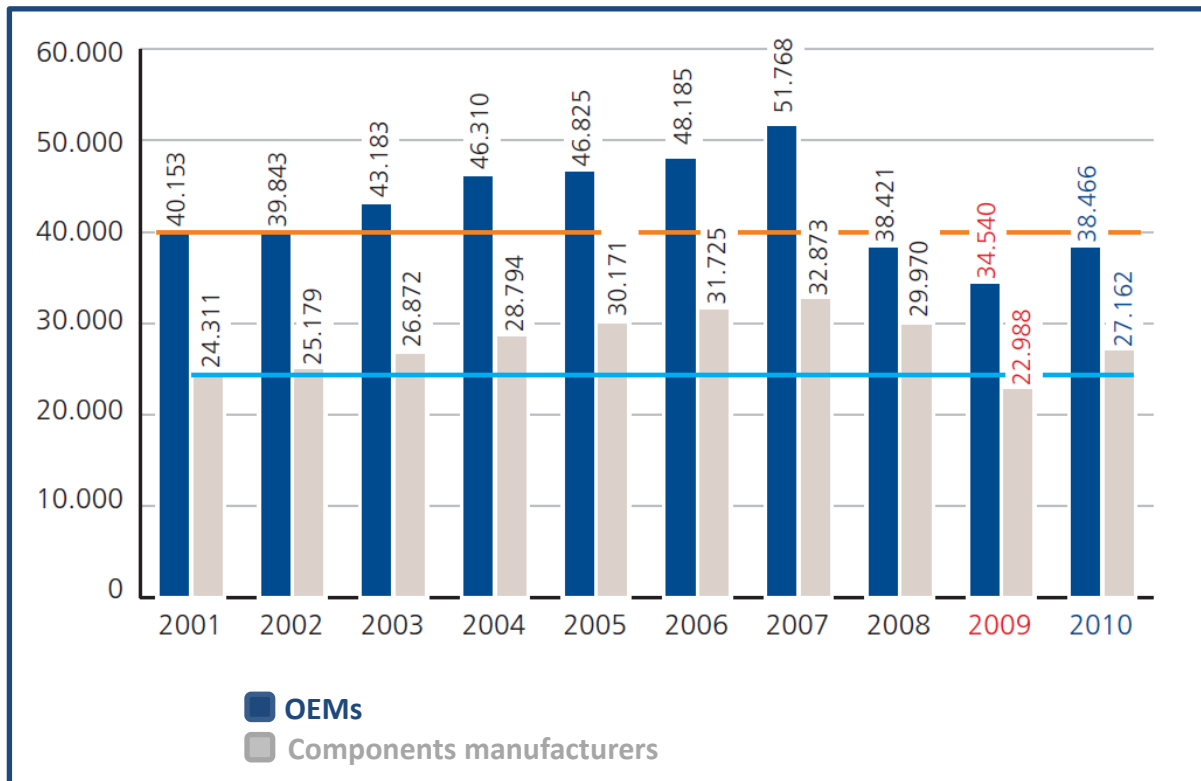
1. The Automotive Sector in Spain
2. Spanish Automotive Equipment and Component Manufacturers Association - SERNAUTO



# INDUSTRY LOCATION

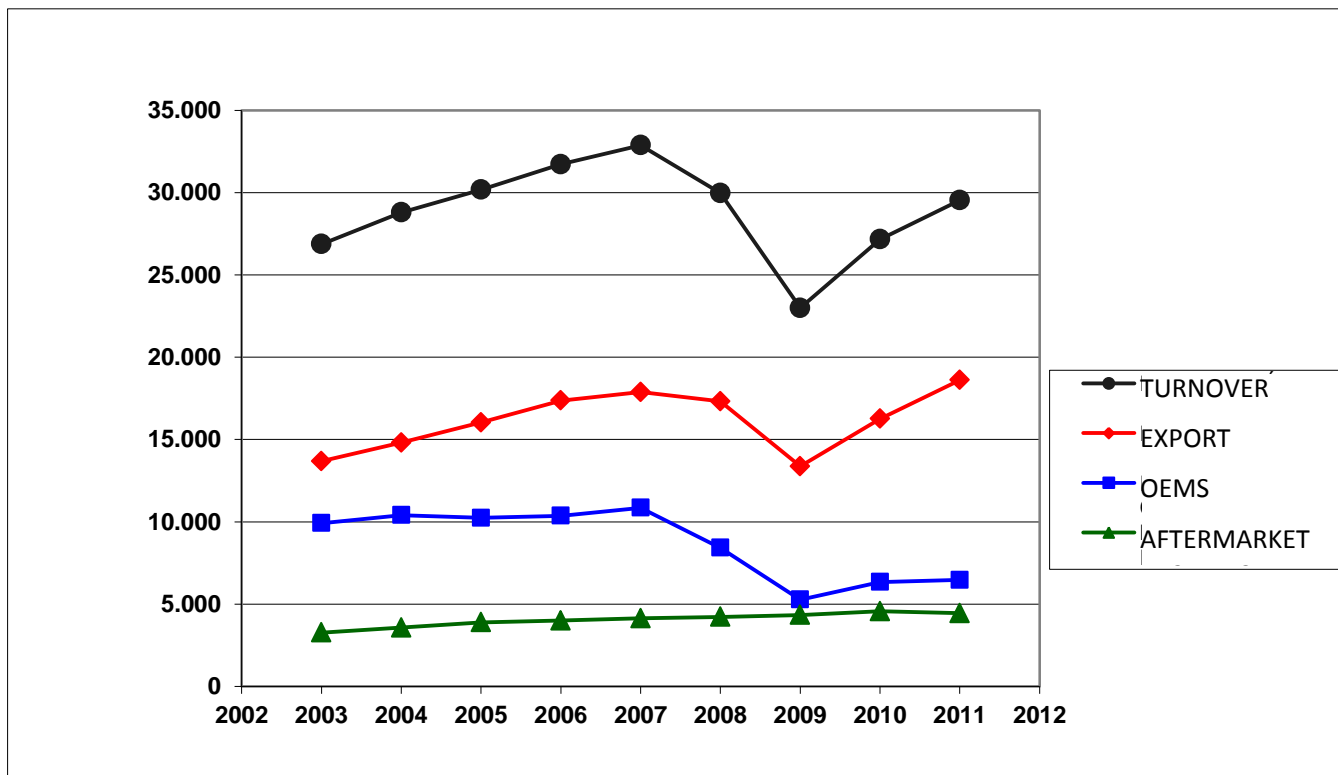


# TURNOVER: AUTOMOTIVE INDUSTRY (M€)

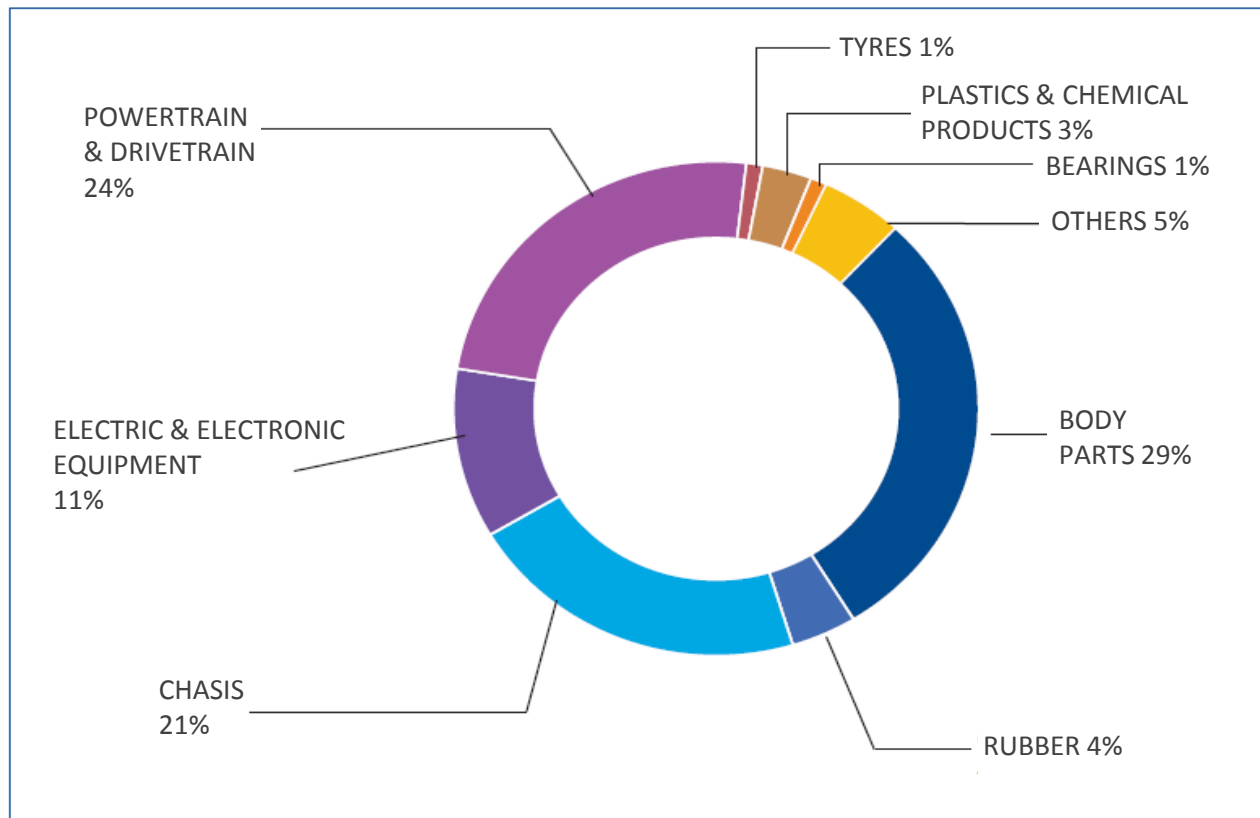


Source: ANFAC and SERN AUTO

# TURNOVER: COMPONENTS SECTOR (M€)

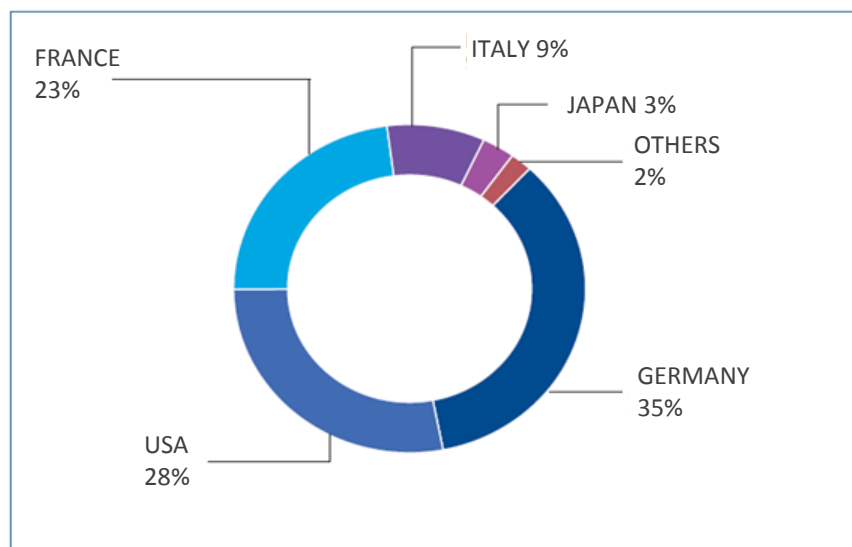


# THE COMPONENT SECTOR: GROUPS OF PRODUCTS



# THE COMPONENT SECTOR: GLOBALIZATION

## Automotive investment in Spain



## Spanish investment abroad

- ❑ Factories close to the production facilities of the vehicle manufacturers
- ❑ Spanish companies located in the most important automotive industry areas in the world:
  - ❑ Europe (France, Germany, UK, Russia, Poland, Czech Republic)
  - ❑ America (Brazil, Mexico, USA)
  - ❑ Asia (China, India, Asean)
  - ❑ Africa (Morocco, South Africa)
- ❑ 63% of the turnover in the export market

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The **Spanish Automotive Equipment and Component Association** was founded in 1967, to represent the interests of its members before the administrations and public and private institutions.

More than **300 members**, that represent over **85%** of the sectoral turnover



It is the **reference** for discussing issues related to the sector and the **meeting point** for companies



Member of **CLEPA**, European Association of Automotive Suppliers



Entity authorized by the Foreign Trade State Secretary (MINECO) for the **promotion of the sector abroad**

# EXECUTIVE BOARD



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S. A

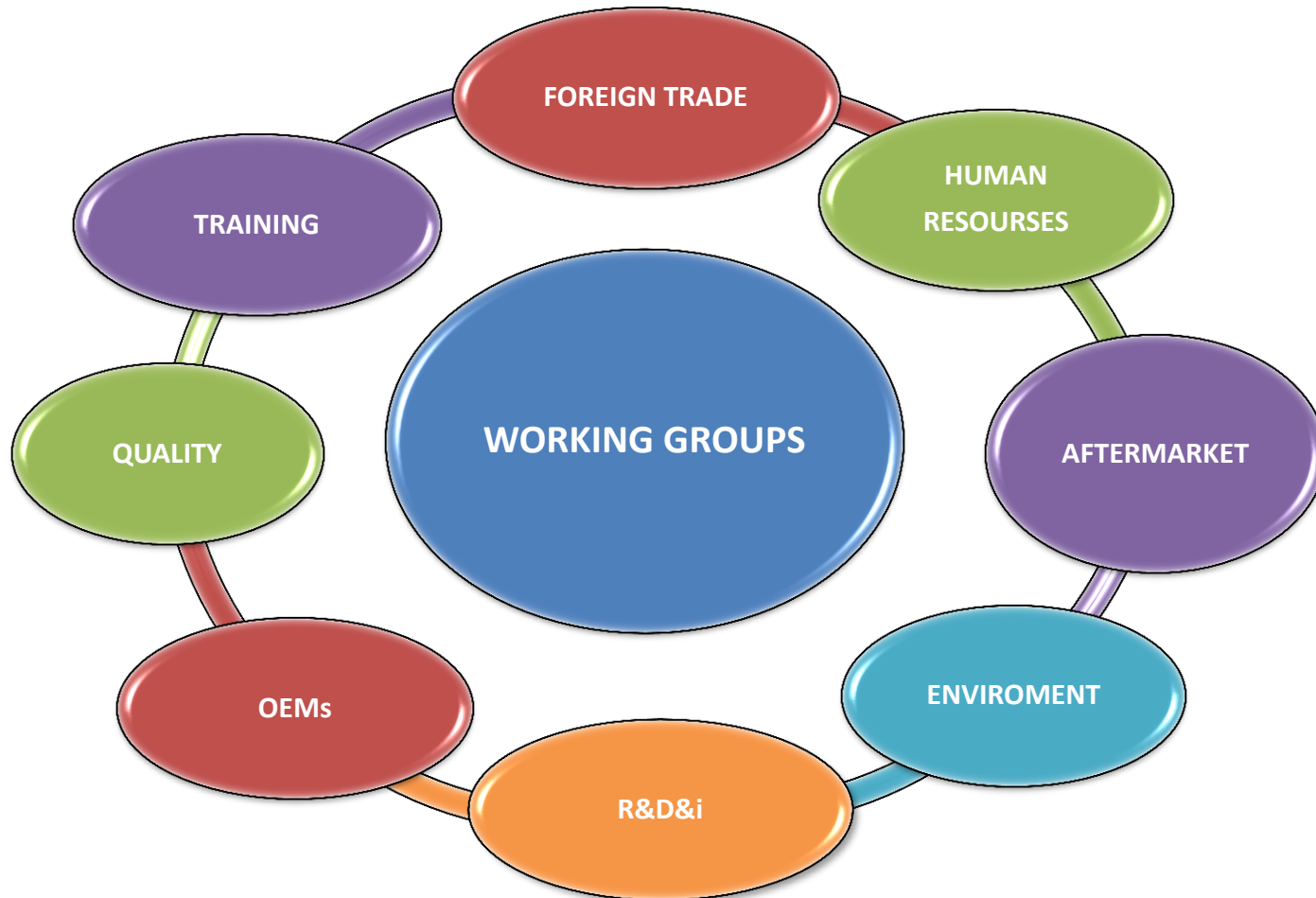
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Aftermarket SCHAEFFLER  
IBERIA, S.L

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Grupo VALEO en España

Joan Miquel Torras.  
Presidente ZANINI AUTO  
GRUP, S. A

# WORKING GROUPS



## Activities:

- ❑ Organization of the participation of automotive suppliers in national and international fairs and trade missions to other markets:
  - Brazil + Venezuela (9-19 April)
  - Equip Auto Argel (Argel, 16-19 April)
  - NoAE 5<sup>th</sup> Project Day (Dusseldorf, 18 April)
  - Madrid International Auto Show (24 May–3 June)
  - Automechanika Middle East (Dubai, 22-24 May)
  - MIMS (Moscow, 27-30 August)
  - Automechanika (Frankfurt, 12-16 September)
  - AAPEX (Las Vegas, 30 October-2 November)
  - Israel (12-16 November)
  - Automechanika Shanghai (11-14 December)

## Activities:

- ❑ Coordination of the **Spanish Automotive and Mobility Technology Platform - Move to Future (M2F)** and the **Spanish ERTRAC Forum**

[www.move2future.es](http://www.move2future.es)

- ❑ Participation in **national and European projects** for the dissemination of project results and collaboration in training activities

[http://www.sernauto.es/index.php?option=com\\_content&view=section&layout=blog&id=11&Itemid=59&lang=es](http://www.sernauto.es/index.php?option=com_content&view=section&layout=blog&id=11&Itemid=59&lang=es)

# OTHERS ACTIVITIES



## REPORTS

Directories and Sector Reports.  
Quality Handbooks.  
Sector Figures.



## INFORMATION SERVICE

Permanent information and advice service to  
help our members in their daily activities.



## STATISTICS

Monthly statistics information with data  
about manufacture, registration and  
exportation of vehicles.

### TRAINING

Development of training programs adapted to the needs of the automotive sector with information about financial grants and subsidies from the different administrations.

### PUBLICATIONS

***SERNAUTO Informa:*** Quarterly newsletter, with the activities of our Association.

***FABRICAR Componentes:*** Magazine, published by the Aftermarket Commission of SERNAUTO with information of interest for our companies.

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**LEGAL AND TECHNICAL:**

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